INVESTOR APPLICATION FORM

Offer Opens	Offer Closes
14 September 2026	13 October 2026

DANGOTE PETROLEUM REFINERY

LEAD ISSUING HOUSE
Vetiva Advisory Services Limited
RC 1804609

JOINT ISSUING HOUSES

FirstCap Limited RC 446599			**Stanbic IBTC Capital Limited** RC 1031358
Chapel Hill Denham Advisory Limited RC 1381308	**Absa Capital Markets Nigeria Limited** RC 1383925	**Afrinvest Capital Limited** RC 1706693	**CardinalStone Partners Limited** RC 739441
Comercio Partners Capital Limited RC 1376952	**Cordros Advisory Services Limited** RC 1583596	**Coronation Merchant Bank Limited** RC 207138	**Cowry Asset Management Limited** RC 617327
Ecobank Development Company Limited RC 440370	**FCMB Capital Markets Limited** RC 446561	**Finmal Finance Services Limited** RC 105859	**First Ally Advisory Limited** RC 1833044
FSDH Capital Limited RC 276208	**Futureview Financial Services Limited** RC 217005	**Greenwich Capital Markets Limited** RC 8487395	**Meristem Capital Limited** RC 1297664
Quantum Zenith Capital & Investments Limited RC 639491	**Quest Merchant Bank Limited** RC 264978	**Rand Merchant Bank Nigeria Limited** RC 1031371	**Renaissance Securities (Nigeria) Limited** RC 689573
SCM Capital Limited RC 499243	**Tiddo Securities Limited** RC 155716	**United Capital Plc** RC 444999	

Offer for Subscription of up to 4,100,000,000 Ordinary Shares of US$0.000013 each

at ₦525.00 per Offer Share

PAYABLE IN FULL ON APPLICATION

THIS INVESTOR APPLICATION FORM IS INTENDED SOLELY FOR USE BY QUALIFIED INVESTORS, AS DEFINED IN THE PROSPECTUS, AND ELIGIBLE AFRICAN INVESTORS EXPRESSLY PERMITTED TO DO SO BY THE RELEVANT FINANCIAL INTERMEDIARY. APPLICATIONS MADE THROUGH THIS INVESTOR APPLICATION FORM MUST BE FOR A MINIMUM SUBSCRIPTION OF 50,000 OFFER SHARES. APPLICATIONS BELOW THIS THRESHOLD MAY BE REJECTED

Applications must be in accordance with the instructions set out in the Prospectus. Care must be taken to follow these instructions as applications that do not comply may be rejected. Before subscribing, please contact your Stockbroker, Solicitor, Banker or an independent investment adviser registered by the Securities and Exchange Commission, for guidance. By signing, completing and submitting this Application Form, you are indicating your legally binding acceptance of the issuer's invitation to subscribe under the Offer, at the Offer Price, for the number of Offer Shares set out in the relevant section of the Application Form, on the terms set out in the Prospectus and this Application Form, You are required to pay for your Offer Shares in full at the time of the Application.

	ALL SECTIONS OF THIS FORM MUST BE COMPLETED (AS APPLICABLE)
QUALIFIED INVESTOR (PLEASE TICK ☑)	
	HIGH NET WORTH INVESTOR
	BANK
	FUND MANAGER
	PENSION FUND ADMINISTRATOR
	INSURANCE COMPANY
	INVESTMENT / UNIT TRUST
	MULTILATERAL AND BILATERAL INSTITUTION
	PRIVATE EQUITY FUND / HEDGE FUND
	MARKET MAKER
	STAFF SCHEME
	TRUSTEE /CUSTODIAN
	STOCKBROKING FIRM
	OTHER (PLEASE SPECIFY)
	ELIGIBLE AFRICAN INVESTOR (PLEASE TICK ☑)

	PLEASE COMPLETE IN BLOCK LETTERS	
	DATE (DD/MM/YYYY)	**CONTROL NO. (FOR REGISTRARS USE ONLY)**
	D D / M M / Y Y Y Y	

	DECLARATIONS (PLEASE TICK☑)
	I/We declare that I/we have read the Prospectus, issued by the Issuing Houses on behalf Dangote Petroleum Refinery and Petrochemicals Free Zone Enterprise
	I/We agree to be bound by the terms and conditions of the Offer
	I/We note that allotment will only be made electronically to the CSCS accounts of allottees
	I/We note that the Issuer and the Issuing Houses are entitled in their absolute discretion to accept or reject this application
	I/We agree to accept the same or any smaller number of units in respect of which allotment may be made upon the terms of the Prospectus
	In the event of oversubscription, Offer Shares may be allotted on a scaled-back basis in accordance with the Basis of Allotment approved by the SEC

PLEASE COMPLETE IN BLOCK LETTERS

GUIDE TO PARTICIPATION (FOR ILLUSTRATIVE PURPOSES ONLY)

INVESTOR APPLICATION FORM[1]

MINIMUM NUMBER OF SHARES	NAIRA AMOUNT PAYABLE
50,000 MINIMUM	₦26,250,000.00
SUBSEQUENT MULTIPLES OF 10	₦5,250.00

PARTICIPATION DETAILS

AMOUNT PAYABLE:

IN FIGURES ₦

IN WORDS

NUMBER OF SHARES APPLIED FOR

INVESTOR DETAILS (INDIVIDUAL / CORPORATE / JOINT)

TITLE MR ☐ MRS ☐ MISS ☐ OTHERS (PLEASE SPECIFY)

SURNAME / CORPORATE NAME (AS REFLECTED ON CSCS STATEMENT)

FIRST NAME (FOR INDIVIDUALS ONLY)

OTHER NAMES (FOR INDIVIDUALS ONLY)

LOCAL GOVERNMENT AREA OF ORIGIN

FULL POSTAL ADDRESS (PLEASE DO NOT REPEAT APPLICANT NAME) POST BOX NO. ALONE IS NOT SUFFICIENT

CITY/TOWN

STATE

COUNTRY

PHONE NUMBER

TAX IDENTIFICATION NUMBER

DATE OF BIRTH (INDIVIDUALS ONLY) D D / M M / Y Y Y Y

E-MAIL ADDRESS

MOTHER'S MAIDEN NAME (INDIVIDUALS ONLY)

NAME AND PHONE NUMBER OF NEXT OF KIN (FOR INDIVIDUAL APPLICANTS ONLY) / CONTACT PERSON (CORPORATE ONLY)

CHN NUMBER (CLEARING HOUSE NUMBER) C

CSCS NUMBER

NAME OF YOUR STOCKBROKER

MEMBER CODE

JOINT APPLICANT DETAILS

TITLE MR ☐ MRS ☐ MISS ☐ OTHERS (PLEASE SPECIFY)

SURNAME

FIRST NAME

OTHER NAMES

FULL POSTAL ADDRESS (PLEASE DO NOT REPEAT APPLICANT NAME) POST BOX NO. ALONE IS NOT SUFFICIENT

PHONE NUMBER

DATE OF BIRTH

NAIRA BANK ACCOUNT DETAILS (FOR E-PAYMENTS)

BANK NAME

INVESTOR APPLICATION FORM[1]

ACCOUNT NUMBER											**RC. NO (CORPORATE APPLICANT)**														
BRANCH											**CITY/STATE**														
BVN											**2ND BVN (CORPORATE APPLICANT)**														

SIGNATURE (OR THUMBPRINT)	**2ND SIGNATURE (CORPORATE/JOINT)**	**SEAL & RC. NO. (CORPORATE APPLICANT)**
NAME:	**NAME:**	
DESIGNATION:	**DESIGNATION:**	**RC**
STAMP OF ISSUING HOUSE OR RECEIVING AGENT OR FINANCIAL INTERMEDIARY		**CORONATION REGISTRARS LIMITED** Plot 009, Amodu Ojikutu Street Victoria Island Lagos

PAYMENT INSTRUCTIONS
The subscription currency for the Offer is Nigerian Naira (₦). **Mode of Payment** Payments can be made through physical payment instruments or by electronic transfer in favor of any one of the Receiving Agents listed on pages 190 to 191 of this Prospectus. Applicants are required to pay for the Offer Shares in full at the time of the Application, All Applications shall be considered final and there shall be no right of withdrawal.

Investor Application Form

Dangote Petroleum Refinery and Petrochemicals FZE